

BALANCE SHEET

Quarter 3 / 2009
 As of Sep. 30th, 2009

Unit: VND

Items	Code	EXP	Ending Balance	Beginning Balance
ASSETS				
A . CURRENT ASSETS	100		610,929,953,938	213,216,905,612
I. Cash and cash equivalents	110		305,654,005,465	1,251,425,338
1. Cash	111	03	305,654,005,465	1,251,425,338
2. Cash equivalents	112		-	-
II. Short-term financial investments	120		-	-
1. Short-term security investments	121			
2. Provision for devaluation of short-term security investments (*)	129		-	-
III. Short-term receivables	130		106,692,592,387	94,458,950,354
1. Trade accounts receivable	131		100,527,843,025	76,740,604,940
2. Advances to supplier	132		4,732,781,458	17,599,506,051
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	04	2,505,777,121	1,192,648,580
6. Provision for bad receivables (*)	139		(1,073,809,217)	(1,073,809,217)
IV. Inventories	140		189,523,990,551	111,912,066,232
1. Inventories	141	05	189,523,990,551	111,912,066,232
2. Provision for devaluation of inventories (*)	149		-	-
V. Other current assets	150		9,059,365,535	5,594,463,688
1. Short-term prepaid expenses	151		135,838,545	300,557,468
2. VAT deductible	152		7,845,250,557	5,045,152,220
3. Tax and accounts receivable from State budget	154			
4. Other current assets	158	06	1,078,276,433	248,754,000
B. LONG-TERM ASSETS	200		126,357,566,204	121,903,494,256
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		88,550,174,071	80,908,724,728
1. Tangible fixed assets	221	07	69,973,959,143	62,269,972,323
- Historical cost	222		224,470,015,844	205,999,376,686
- Accumulated depreciation (*)	223		(154,496,056,701)	(143,729,404,363)

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Items	Code	EXP	Ending Balance	Beginning Balance
2. Finance leases fixed assets	224		-	-
- Historical cost	225		-	-
- Accumulated depreciation (*)	226		-	-
3. Intangible fixed assets	227		2,909,214,928	2,971,752,405
- Historical cost	228		3,172,583,100	3,172,583,100
- Accumulated depreciation (*)	229		(263,368,172)	(200,830,695)
4. Construction in progress expenses	230	08	15,667,000,000	15,667,000,000
III. Property investments	240		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		20,160,000,000	20,160,000,000
1. Investment in subsidiary company	251			
2. Investment in joint venture	252			
3. Other long-term investments	258	09	25,160,000,000	25,160,000,000
4. Provision for devaluation of long-term security investment (*)	259		(5,000,000,000)	(5,000,000,000)
V. Other long-term assets	260		17,647,392,133	20,834,769,528
1. Long-term prepaid expenses	261	10	17,647,392,133	20,834,769,528
2. Deferred income tax assets	262			
3. Others	268			
TOTAL ASSETS	270		737,287,520,142	335,120,399,868

CAPITAL SOURCE	Code	EXP	Ending Balance	Beginning Balance
A . LIABILITIES	300		594,812,162,525	181,330,557,315
I. Current liabilities	310		594,262,162,525	180,810,557,315
1. Short-term borrowing and debts	311	11	567,999,000,000	160,397,445,624
2. Trade accounts payable	312		14,107,178,569	13,283,687,033
3. Advances from customers	313		892,651,065	6,476,825
4. Taxes and liabilities to State budget	314	12	590,209,816	824,860,588
5. Payable to employees	315		7,796,292,678	3,885,165,853
6. Payable expenses	316	13	797,925,975	881,702,848
7. Accounts payable-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	14	2,078,904,422	1,531,218,544
10. Provision for current liabilities	320			

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Unit: VND

Items	Code	EXP	Ending Balance	Beginning Balance
II. Long-term liabilities	330		550,000,000	520,000,000
1. Long-term accounts payable-Trade	331			
2. Long-term accounts payable-Affiliate	332			
3. Other long-term payables	333	15	550,000,000	520,000,000
4. Long-term borrowing and debts	334			
5. Deferred income tax	335			
6. Provision for unemployment benefit	336			
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY	400		142,475,357,617	153,789,842,553
I. Capital sources and funds	410	16	140,117,930,545	152,751,815,230
1. Paid-in capital	411		80,000,000,000	79,000,000,000
2. Capital surplus	412		34,200,000,000	34,200,000,000
3. Other capital of owner	413			
4. Treasury stock	414		(10,835,225,761)	(4,663,837,185)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development funds	417		25,601,174,123	25,601,174,123
8. Financial reserve fund	418		7,066,600,452	6,459,051,408
9. Other fund belong to owner's equity	419			
10. Retained after-tax profit	420		4,085,381,731	12,155,426,884
11. Capital for construction work	421			
II. Budget sources	430		2,357,427,072	1,038,027,323
1. Bonus and welfare funds	431		2,357,427,072	1,038,027,323
2. Budgets	432			
3. Budget for fixed asset	433			
TOTAL RESOURCES	430		737,287,520,142	335,120,399,868

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
	2	3	4	5	6	7
1. Revenue of sales and services	01	15	321,426,573,882	335,282,959,961	660,554,327,562	694,320,679,272
2. Deductions	02	16	-	-	-	-
3. Net sales and services (10=01 - 02)	10	17	321,426,573,882	335,282,959,961	660,554,327,562	694,320,679,272
4. Cost of goods sold	11	18	310,179,882,407	307,422,687,205	629,807,609,565	637,712,243,534
5. Gross profit (20=10 - 11)	20		11,246,691,475	27,860,272,756	30,746,717,997	56,608,435,738
6. Financial incomes	21	19	10,665,745,543	2,319,337,547	17,272,543,448	7,681,518,430
7. Financial expenses	22	20	5,953,837,530	10,013,742,548	12,543,727,779	18,786,250,141
<i>- Include: Interest expense</i>	23		<i>5,337,073,874</i>	<i>7,755,631,403</i>	<i>10,080,733,705</i>	<i>14,536,785,657</i>
8. Selling expenses	24		10,622,145,154	14,929,859,257	22,912,678,766	28,962,124,977
9. General & administrative expenses	25		3,302,109,028	2,261,337,766	8,529,080,101	7,544,445,708
10. Net operating profit (30=20 + (21-22) - (24+25))	30		2,034,345,306	2,974,670,732	4,033,774,799	8,997,133,342
11. Other incomes	31		16,259,610	171,152,619	82,597,754	342,612,948
12. Other expenses	32		-	-	-	28,000,000
13. Other profit (40=31-32)	40		16,259,610	171,152,619	82,597,754	314,612,948
14. Profit before tax (50=30 + 40)	50		2,050,604,916	3,145,823,351	4,116,372,553	9,311,746,290
15. Current corporate income tax expenses	51	21	16,846,744	29,560,516	35,436,822	96,275,764
16. Deferred corporate income tax expenses	52		-	-	-	-
17. Profit after tax (60=50 - 51 - 52)	60		2,033,758,172	3,116,262,835	4,080,935,731	9,215,470,526
18. EPS (*)	70	22	282	405	551	1,177

CASH FLOW STATEMENT

(Indirect method)
Quarter 3/ 2009

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		4,116,372,553	9,311,746,290
2. Adjustment in accounts				
1. Fixed assets depreciation	2		11,067,047,284	9,988,640,676
2. Provisions	3			
3. Unrealized foreign exchange difference loss/gain	4		(22,843,153)	1,964,583,806
4. Loss/gain from investment	5		(5,490,546,829)	(852,082,962)
5. Interest expenses	6		10,080,733,705	14,536,785,657
3. Operating profit before the changes of current capital	8		19,750,763,560	34,949,673,467
- Changes in accounts receivable	9		(15,961,704,053)	(26,119,937,914)
- Changes in inventories	10		(77,611,924,319)	(37,158,730,244)
- Changes in trade payables (exclude interest payable, income tax payable)	11		5,850,050,834	16,159,127,595
- Changes in prepaid expenses	12		3,352,096,318	1,856,465,807
- Paid interest	13		(10,080,733,705)	(14,536,785,657)
- Paid corporate income tax	14		(68,301,194)	(183,141,387)
- Other receivables	15		3,004,485,889	468,333,150
- Other payables	16		(2,415,499,591)	(10,663,159,076)
Net cash provided by (used in) operating activities	20		(74,180,766,261)	(35,228,154,259)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(18,708,298,294)	(23,756,113,615)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		60,000,000	45,780,150
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	100,000,000
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		5,490,546,829	852,082,962
Net cash used in investing activities	30		(13,157,751,465)	(22,758,250,503)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		1,000,000,000	-
2. Cash paid to owners' equity, repurchase issued stock	32		(6,171,388,576)	(4,488,467,185)
3. Cash received from long-term and short-term borrowings	33		858,264,302,928	854,960,798,551
4. Cash paid to principal debt	34		(452,283,808,846)	(774,036,881,327)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(9,115,236,000)	(14,212,854,000)
Net cash (used in) provided by financing activities	40		391,693,869,506	62,222,596,039

CASH FLOW STATEMENT

(Indirect method)
 Quarter 3/ 2009

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
Net cash during the period	50		304,355,351,780	4,236,191,277
Cash and cash equivalents at beginning of year	60		1,251,425,338	2,668,098,737
Influence of foreign exchange fluctuation	61		47,228,347	3,063,325,490
Cash and cash equivalents at end of year	70	37	305,654,005,465	9,967,615,504